



FORTIS ACCOUNTANTS

Accountants, Tax & Financial Consultants



FORTIS ACCOUNTANTS FIRM PROFILE



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ABOUT US

FORTIS ACCOUNTANTS is an emergent strategic partner of the Africa businesses in provision of holistic financial advisory services with specialty in the SME market. We are an assertive partner providing our clients a full range of services. At FORTIS ACCOUNTANTS, we have a vision to grow and evolve with our clients into the future. Our size is our competitive advantage in that we are able to maintain close and open relationships with each of our clients. Our commitment is to provide utmost quality services to our business partners.

OUR MISSION

“To be a world class financial & business advisory Services Provider, empowering our clients to succeed through the application of Innovative, Cost Effective and Value adding Services”

OUR VISION

We have a vision to grow and evolve with our clients into the future by empowering them to achieve the extraordinary.

OUR CORE VALUES

(a). Professionalism

By combining our expertise, experience and vigor, each client receives close personal and professional attention. High standards, quality service and specialized staff guarantees outstanding performance. We make sure that every client is served by the expertise of the associates.

(b). Responsiveness

We are responsive. Businesses that choose FORTIS ACCOUNTANTS rely on competent personnel, fast and accurate advice. We provide total financial services to individuals, SMS businesses. Through hard work, we have earned the respect of the business and financial communities. This respect illustrates our diverse talents, dedication and ability to respond quickly

(c). Quality

An excellent business partner is known for the quality of their service. Our primary goal as a trusted advisor is to provide insightful advice and enable our clients make informed financial decisions. We do not accept anything less from ourselves and this is what we deliver to you.

(d). Team Work

We believe that the path to greatness is along with others. We will answer all of your questions, as they impact both your financial situations & tax matters. We welcome you to choose FORTIS ACCOUNTANTS for a business transforming partnership. With FORTIS ACCOUNTANTS “You will never walk alone”



ACCOUNTING &
BOOKKEEPING



INTERNAL AUDIT
& INVESTIGATIONS



PAYROLL
PROCESSING



TAXATION SERVICES



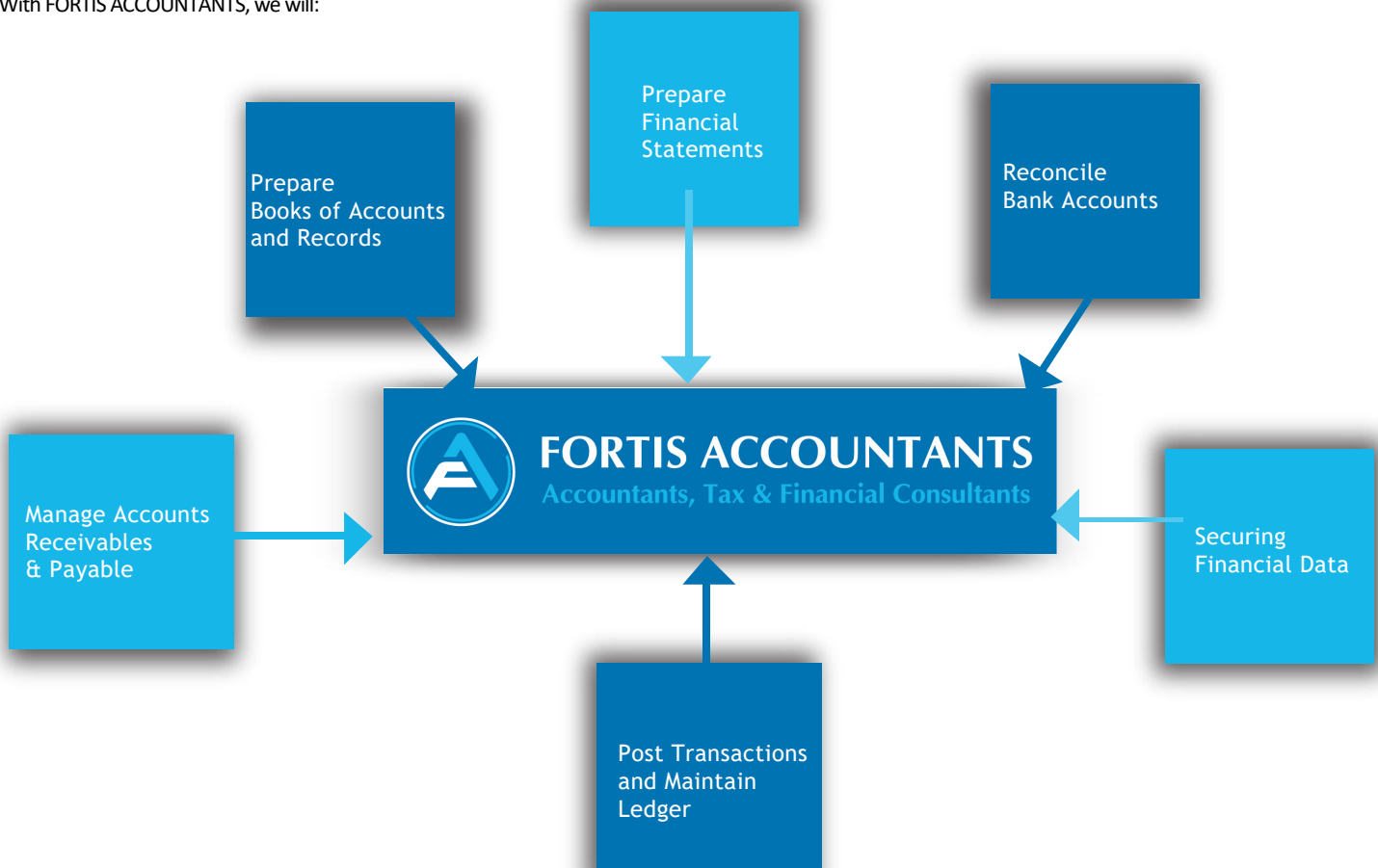
BUSINESS ADVISORY
& CONSULTING

OUR SERVICES

Accounting & Book Keeping Services

If your company does not have a complete accounts department or do not wish to maintain one, you can subcontract/outsourcing your routine bookkeeping work to us so that you can spend more of your time on managing your business. We can help you to prepare your company's accounting records on a monthly, quarterly or yearly basis. Apart from the standard accounting reports, our accountants can also provide you with whatever special reports you desire.

With FORTIS ACCOUNTANTS, we will:





ACCOUNTING &
BOOKKEEPING



INTERNAL AUDIT
& INVESTIGATIONS



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PROCESSING



TAXATION SERVICES



BUSINESS ADVISORY
& CONSULTING

Taxation Services



At FORTIS ACCOUNTANTS, we offer complimentary business tax preparation services as part of our all-inclusive bookkeeping packages. By partnering with us, you'll not only benefit from accurate, up-to-date financials, but also seamless tax filing at month-end and year-end. Our expert tax professionals will handle your business tax returns, ensuring all deductions are optimized and compliance is met. With your books in order throughout the year, tax season becomes stress-free, saving you time and money while avoiding costly surprises.

With FORTIS ACCOUNTANTS, we will do the following:

- ☐ File your monthly and annual returns - Income tax, Value added Tax(VAT) returns, payroll related returns (PAYE, SHIF, NSSF, Housing Levy, NITA)
- ☐ Provide information and advice on VAT payable and VAT claimable
- ☐ Provide advice on compliance to tax laws and regulations in Kenya and update you whenever changes happen
- ☐ Set up your books such that all your tax obligations are well captured
- ☐ Follow up on Withholding Tax and Withholding VAT
- ☐ Do periodical and annual tax compliance audits
- ☐ Tax Planning to take care of new regulations
- ☐ Personal Tax

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Outsourced Payroll Processing Services

Our service is provided by well experienced, qualified and professional accountants who are well versed with the Kenyan labour and tax laws and will give you the right advice. We use a highly flexible software that is constantly being updated to take care of changes in the market. If you prefer we use your existing software we will be happy to do so. We offer timely payroll processing ensuring your employees are satisfied and that you also avoid tax penalties. Save on operational costs as you benefit from our competitive rates in the market.

At FORTIS ACCOUNTANTS, we:

- ◆ Use Payroll and HR Software, by creating and maintaining employee profiles capturing their HR data, statutory registration numbers, pay group, department, station, e.t.c.
- ◆ Configure payroll parameters per employee e.g whether to allow overtime, allowable deductions, personal relief, etc
- ◆ Do data entry to capture various earnings, deductions and benefits per employee
- ◆ For new employees, follow up on their registration with KRA, NSSF and SHIF.
- ◆ Process attendance and overtime records and incorporation into the payroll
- ◆ Generate Payroll Summary Reports and submit to management for approval and payment authorization
- ◆ Generate Payslips and distribute of the same to employees via email
- ◆ Calculate and report on statutory deductions
- ◆ File tax returns for PAYE, NSSF, SHIF, Housing Levy, NITA
- ◆ Do Payroll Analysis with comparisons and trends between different time periods.
- ◆ Provide professional advice on Kenyan laws affecting payroll and taxation
- ◆ Generate output data to be imported into your accounting system.

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Business Advisory & Consulting

Your needs may not stop at accounting and tax. Often there are pressing operational challenges that fall outside the traditional realm of what a typical accounting firm can offer you. We understand that and it is the reason why FORTIS ACCOUNTANTS is not just a typical accounting firm.

Using the latest technologies and deep industry insights, we help businesses of every size prosper by creating impactful solutions tailored to your unique needs today and for the future.



With FORTIS ACCOUNTANTS, we will do the following:

Business
Valuations

Financial
due diligence

Data Analytics
Solutions

Enterprise
Technology
Performance



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Core business
operation evaluation



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Internal Audit & Audit Investigations

At FORTIS ACCOUNTANTS, our internal audit services are designed to enhance the effectiveness of your organization's governance, risk management, and internal controls. We provide independent and objective evaluations of your operations, identifying areas for improvement and ensuring compliance with applicable regulations

With FORTIS ACCOUNTANTS, we will provide the following services:

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Accountants, Tax & Financial Consultants



Risk Assessment & Audit Planning



Operational Audits



Compliance Audit Reviews



Financial Audits



Continuous auditing and monitoring



Projects Audits



Special Audit Reviews



Fraud Detection and Investigations

OUR TEAM



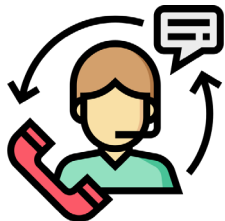
Caroline Maithya

CEO & Senior Financial and Tax Director

Caroline Maithya leads FORTIS ACCOUNTANTS with a Bachelor of Commerce (Finance) degree and Certified Public Accountants certification. With nearly two decades of expertise in finance, accounting, tax, and leadership, she excels in guiding teams while maintaining precise attention to detail and conducting thorough risk assessments.

Caroline manages a team of four professional financial consultants. Under her visionary leadership, FORTIS ACCOUNTANTS continues to deliver innovative, client-focused solutions and sustained financial success. Her commitment to excellence drives our firm's dedication to providing exceptional service to all clients by empowering them to achieve the extraordinary.

WHY CHOOSE FORTIS



Qualified Team

Our Team stands at the helm with a distinguished Finance degrees and holds various professional certifications like CPA, CISA, CIA. As a seasoned Finance and Tax Consultants they bring forth an impressive background boasting over two decades of expertise in finance, accounting, taxation and leadership.



Tailor-made Services

We customize our services to fit the unique needs of your business, from startups to established companies. By partnering with Fortis Accountants, you gain access to real-time financial insights and expert guidance, empowering you to make informed decisions for growth. Let us take the stress out of managing your books,.



Years of Experience

Our experienced team ensures your financial records are accurate, up-to-date, and compliant, allowing you to focus on running your business. Whether you're tracking day-to-day transactions or preparing for tax season, our bookkeeping solutions are designed to streamline your financial processes, giving you a clear understanding of your business's performance every step of the way.

Get Started Today

Experience the benefits of professional bookkeeping with FORTIS ACCOUNTANTS One Month Free Trial. This risk-free offer allows you to see firsthand how our expert bookkeeping services can streamline your financial processes and keep your business organized. For one month, we'll manage your books, track expenses, reconcile accounts, and provide detailed financial reports—all with no commitment required. Our goal is to help your business thrive by giving you more time to focus on growth, while we handle the numbers. Try us for free and discover how accurate, reliable bookkeeping can make a difference for your business.

OUR WORK



FORTIS ACCOUNTANTS
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At FORTIS ACCOUNTANTS, we have worked with clients in diverse fields and industries. Here are some of the clients:

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OUR CLIENTS



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